



MEDICAID ELIGIBILITY MANUAL TRANSMITTAL LETTER NO. 144

To: All Medicaid Eligibility Manual Holders

From: Barbara R. Sears, Director

Subject: Long-Term Care (LTC) Definitions, Income, and CSRA

This MEMTL contains one rule that has been amended from Chapter 5160:1-1 of the Administrative Code, five rules that have been rescinded from Chapter 5160:1-3 of the Administrative Code, one rule that has been amended from Chapter 5160:1-6 of the Administrative Code, and four new rules that have been added to Chapter 5160:1-6 of the Administrative Code, adopted under 111.15 of the Revised Code.

The effective date is September 1, 2017.

Chapter 1

5160:1-1-01 Medicaid: definitions.

This rule has been amended to remove terms and language that are specific to long-term care which can now be found in rule 5160:1-6-01.1.

Chapter 3

5160:1-3-06.1 Medicaid: treatment of income and resources of institutionalized individuals.

This rule has been rescinded as part of the reorganization of long-term care rules. The language is now found in new rules 5160:1-6-04 and 5160:1-6-05.

5160:1-3-06.2 Medicaid: resource assessment.

This rule has been rescinded as part of the reorganization of long-term care rules. The language is now found in new rule 5160:1-6-04.

5160:1-3-06.3 Medicaid: treatment of resources for institutionalized individuals with a spouse in the community.

This rule has been rescinded as part of the reorganization of long-term care rules. The language is now found in new rule 5160:1-6-04.

5160:1-3-06.4 Medicaid: resource budgeting methodology for institutionalized individuals with a spouse in the community.

This rule has been rescinded as part of the reorganization of long-term care rules. The language is now found in new rule 5160:1-6-04. Additionally, the following forms located in this rule have

been made obsolete and will not be listed in the new rule: ODM 04076, ODM 04077, ODM 07403, and ODM 07332.

5160:1-3-06.5 Medicaid: transfer of resources for institutionalized spouses with a spouse in the community.

This rule has been rescinded as part of the reorganization of long-term care rules. The language is now found in new rule 5160:1-6-04.

Chapter 6

5160:1-6-01.1 Medicaid: definitions relating to eligibility for long-term care services.

This new rule provides definitions regarding long-term care services.

5160:1-6-03 Medicaid: special income rules that may apply when an individual is requesting medicaid payment for long-term care services.

This new rule describes special income rules, such as special income level and qualified income trusts, for individuals requesting medicaid payment for long-term care services.

5160:1-6-03.2 Medicaid: use of qualified income trusts (QIT).

This rule has been amended to update administrative rule citation references that have been renumbered due to the reorganization of the long-term care rules.

5160:1-6-04 Medicaid: treatment of income and resources for an institutionalized spouse with a spouse in the community.

This new rule describes how to treat the income and resources of the institutionalized spouse and the community spouse for the purposes of determining medical assistance eligibility for the institutionalized spouse. This new rule replaces rescinded rules 5160:1-3-06.1, 5160:1-3-06.2, 5160:1-3-06.3, 5160:1-3-06.4, and 5160:1-3-06.5 as part of the reorganization of long-term care rules.

5160:1-6-05 Medicaid: treatment of income and resources for spouses who are both seeking medicaid payment for long-term care services.

This new rule describes how to treat the income and resources of a married couple both seeking payment for long-term care services. This new rule replaces a portion of rescinded rule 5160:1-3-06.1 as part of the reorganization of long-term care rules.

The information is also available online at:

www.medicaid.ohio.gov