

## MEDTAPP – LifeBio Pilot Study Project Progress Report

<b>Project Title:</b> LifeBio Pilot Study		<b>Project #</b>	
<p><b>Project Information:</b> LifeBio Pilot Study will evaluate the feasibility and impact of gathering patient life histories and creating biographies that can be shared with staff to improve person-centered care (PCC). The study team will develop and implement an outreach strategy to recruit, train and assist nursing facilities (NF) participating in the LifeBio Pilot Study. LifeBio will develop Life Story Booklets and Summaries, and coordinate their distribution, display, and usage in treatment planning and person-centered care. LifeBio will collect performance data to monitor the implementation process and lessons learned in the Pilot Study and participate in the development of a final report.</p>			
<b>Submission Date:</b> 4/15/2019			
<p><b>Description of Accomplishments:</b>  GRC coordinated biweekly group meetings with all subcontractors and ODM. GRC monitored the progress of LifeBio on conducting staff training and the development and delivery of LifeSummaries and LifeStory booklets to NFs. GRC monitored LifeBio and UHCAN on the completion of the LifeStory Interviews. GRC monitored the progress of BRIA on conducting T3 interviews and collecting staff and family surveys. GRC processed T1 and T2 resident data, T1 staff data, and generated a report for BRIA. GRC is also in the process of entering additional resident and staff surveys into RedCap. GRC linked the MDS dataset with the resident dataset and sent the linked file to BRIA. GRC updated their DUA with BRIA to include gender in the MDS dataset. Finally, GRC received and reviewed a draft presentation from BRIA, sent it to ODM for review and provided feedback to BRIA.</p>			
<b>Emerging/Pending Issues</b> (that could impact schedule, scope or resources):			
Action Steps for Scope of Work/ Deliverables	Status and Description (C= completed, P = progress, NP = no progress)	Target Date	Completion Date
<b>GRC</b>			
GRC held an internal training on entering the LifeBio surveys into RedCap.	C	2/27/19	2/27/19
GRC updated the DUA with BRIA to include gender in the MDS dataset.	C	3/1/19	3/1/19
GRC linked the MDS data set with the resident data file and sent the file to BRIA.	C	3/6/19	3/6/19
GRC held biweekly meetings with project partners (ODM, UHCAN, LifeBio, and BRIA) to discuss project progress and next steps on 1/2, 1/14, 1/28, 2/11, 2/25, 3/4, and 3/11.	C	3/11/19	3/11/19
GRC met with LifeBio, Inc. to discuss project progress and a presentation of the results to the state sponsors on 3/4/19.	C	3/14/19	3/14/19
GRC received a draft presentation from BRIA and sent the presentation to ODM for review.	C	3/18/19	3/18/19
GRC provided GRC and ODM feedback to BRIA on the presentation.	C	3/19/19	3/19/19
GRC received and processed 84 Time 1 resident surveys, 123 Time 2 Resident surveys, and 13 Staff surveys, generated a report and sent it to BRIA.	C	3/21/19	3/21/19
GRC received 66 Time 2 resident surveys and 57 Time 1 staff surveys and is in the process of entering them into RedCap.	P	4/5/19	NA
<b>Benjamin Rose Institute on Aging</b>			
BRIA completed T1 data collection with residents Eliza Bryant Village (1/8/2019), Saybrook Landing (1/7/2019), Jefferson Healthcare (1/18/2019), Pleasantview Care Center (1/10/2019).	C	1/8/19	1/18/19
BRIA worked with GRC on modifying their data use agreement for the inclusion of gender in the MDS analysis.	C	1/22/19	1/22/19
Volunteer surveys were sent to 17 participants who were trained by UHCAN and LifeBio, Inc., and who completed at least one resident life story interview.	C	3/26/19	3/26/19
BRIA completed T3 interviews at Carington Park (3/4/2019), Stratford Care and Rehabilitation (3/13/2019), Lutheran Home at Concord Reserve (2/21/2019), Normandy Manor (3/27/2019), University Manor (2/6/2019), Falling Water (2/17/2019), Rae Ann Westlake (1/23/2019), and Algart Healthcare (1/28/2019).	P	4/22/19	NA

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BRIA received a total of 198 staff surveys from LifeBio trainings as of 3/30/19 and is in the process of collecting the final surveys.	P	5/3/19	NA
BRIA received a total of 68 baseline family surveys as of 3/30/19.	P	5/3/19	NA
BRIA mailed or distributed T2 staff surveys to Carington Park, Stratford Care and Rehabilitation, Lutheran Home at Concord Reserve, Normandy Manor, University Manor, Falling Water, Rae Ann Westlake, and Algart Healthcare and a total of 35 have been received by BRIA. BRIA also mailed reminder postcards.	P	5/3/19	NA
BRIA scheduled T3 interviews with residents at Rae Ann Geneva, Jennings, Eliza Bryant Village, Jefferson Healthcare, Saybrook Landing, Pleasantview Care Center, and Royal Oak.	P	5/3/19	NA
T3 surveys from administrators related to feasibility and acceptability of the LifeBio program are in the process of being collected as well as volunteer surveys information.	P	5/3/19	NA
Further informal conversations with nursing home staff members related to refusals from residents and non-response occurred in January, 2019 with Eliza Bryant Village, Pleasantview Care Center, and Saybrook landing. Their comments and reflections on resident participation will be incorporated into the final report.	P	6/6/19	NA
<b>LifeBio</b>			
LifeBio completed staff training at the following sites: <ul style="list-style-type: none"> <li>• 1/14/19: Saybrook</li> <li>• 1/29/19: Jefferson</li> <li>• 1/30/19: Eliza Bryant</li> <li>• 2/5/19: Pleasantview</li> <li>• 2/26/19: Royal Oak</li> </ul>	C	2/26/19	2/26/19
LifeBio met with GRC to discuss collection of performance data to monitor the implementation process and lessons learned.	C	3/4/19	3/4/19

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<p>LifeBio completed resident interview and delivered books, snapshots, action plans, and QI Flyers on the following schedule:</p> <ul style="list-style-type: none"> <li>• 1/2/19: LifeBio team conducted Resident Interviews at Jennings</li> <li>• 2/7/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Jennings</li> <li>• 1/4/19: Books, Snapshots, Action Plans, and QI Flyers delivered to University Manor</li> <li>• 1/11/19: LifeBio team conducted Resident Interviews at Rae-Ann Geneva</li> <li>• 2/27/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Rae-Ann Geneva</li> <li>• 1/15/19: LifeBio team conducted Resident Interviews at Normandy</li> <li>• 2/20/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Normandy</li> <li>• 1/16/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Falling Water</li> <li>• 1/21/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Lutheran Home</li> <li>• 1/31/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Carington</li> <li>• 2/5/19: LifeBio team conducted Resident Interviews at Jefferson</li> <li>• 3/20/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Jefferson</li> <li>• 2/7/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Stratford</li> <li>• 2/12/19: LifeBio team conducted Resident Interviews at Eliza Bryant</li> <li>• 3/12/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Eliza Bryant</li> <li>• 2/18/19: LifeBio team conducted Resident Interviews at Saybrook</li> <li>• 3/20/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Saybrook</li> <li>• 2/21/19: LifeBio team conducted Resident Interviews at Pleasantview</li> <li>• 3/27/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Pleasantview</li> <li>• 2/26/19: LifeBio team conducted Resident Interviews at Royal Oak</li> <li>• 3/27/19: Books, Snapshots, Action Plans, and QI Flyers delivered to Royal Oak</li> </ul>	C	3/22/19	3/27/19
<p>LifeBio is in the process of conducting fidelity monitoring in conjunction with BRIA (researchers reporting back on the use/display of Snapshots).</p>	P	4/19/19	NA
UHCAN			

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<p>UHCAN worked with LifeBio staff to complete resident interviews at the following:</p> <ul style="list-style-type: none"> <li>• 1-11-2019 Rae Ann Geneva</li> <li>• 1-15-2019 Normandy</li> <li>• 2-5-2019 Jefferson</li> <li>• 2-6-2019 Jefferson</li> <li>• 2-12-2019 Eliza Bryant Village</li> <li>• 2-18-2019 Say Brook</li> <li>• 2-19-2019 Say Brook</li> <li>• 2-21-2019 Pleasant View</li> <li>• 2-25-2019 Pleasant View</li> <li>• 2-26-2019 Royal Oak</li> <li>• 2-27-2019 Jefferson</li> <li>• 2-27-2019 Eliza Bryant</li> </ul>	C	3/4/19	2/27/19
<p>UHCAN created a follow-up letter to volunteers requesting completion of the Survey Monkey survey.</p>	C	3/20/19	3/20/19
<input type="checkbox"/> Documents Attached (describe):			
<b>Recommended Changes to Project Plan:</b>			
<input checked="" type="checkbox"/> Schedule <input checked="" type="checkbox"/> Deliverables <input type="checkbox"/> Resource Allocation <input type="checkbox"/> Other			
<p>Description:</p>			
<p>Approved by:</p>			<p>Date:</p>