



John R. Kasich, Governor  
John B. McCarthy, Director

## **MEDICAID ELIGIBILITY MANUAL TRANSMITTAL LETTER NO. 121**

**To:** All Medicaid Eligibility Manual Holders  
**From:** John B. McCarthy, Director  
**Subject:** Qualified Income Trust (QIT)

This MEMTL contains a revised rule in Chapter 5160:1-3 of the Administrative Code and a new rule in Chapter 5160:1-6 of the Administrative Code, adopted under section 111.15 of the Revised Code. These rules were reviewed in accordance with section 119.032 of the Revised Code.

The effective date of the rules is August 1, 2016.

### **Chapter 3 Medicaid for the Aged, Blind, or Disabled**

#### **5160:1-3-05.2 Medicaid: trusts**

This rule was amended. Changes to the rule include the removal of references to spenddown to match the State Plan relating to the administration of the Medicaid program. A reference to new rule 5160:1-6-03.2 of the Administrative Code regarding QITs was added.

### **Chapter 6 Long-Term Care Eligibility**

#### **5160:1-6-03.2 Medicaid: use of qualified income trusts (QIT)**

This new rule outlines the requirements to establish and use a qualified income trust (QIT) (also referred to as a Miller trust) to become eligible for Medicaid payment of long-term care services.

The information is available on the Internet and may be accessed at [www.medicaid.ohio.gov](http://www.medicaid.ohio.gov).