STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: Ohio

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation	Condition or Requirement
	A. General Conditions of Eligibility
	Each individual covered under the plan:
42 CFR Part 435, Subpart G	1. Is financially eligible (using the methods and standards described in Parts B and C of this Attachment) to receive services.
42 CFR Part 435, Subpart F	2. Meets the applicable non-financial eligibility conditions.
	a. For the categorically needy:
Text stricken here is superseded by SPA TN 13-0025 submitted via MMDL.	~~(i)~~ ~~Except as specified under items A.2.a.(ii) and (iii) below, for AFDC-related individuals, meets the non-financial eligibility conditions of the AFDC program.~~
	(ii) For SSI-related individuals, meets the non-financial criteria of the SSI program or more restrictive SSI-related categorically needy criteria.
~~1902(l) of the Act~~	~~(iii)~~ ~~For financially eligible pregnant women, infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), and 1902(a)(10)(A)(ii)(IX) of the Act, meets the non-financial criteria of section 1902(l) of the Act.~~
Text stricken here is superseded by SPA TN 13-0025 submitted via MMDL.	
1902(m) of the Act	(iv) For financially eligible aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, meets the non-financial criteria of section 1902(m) of the Act.

This page is superseded by
SPA TN 13-0030 submitted via MMDL.

Citation	Condition or Requirement
	b. For the medically needy, meets the non-financial eligibility conditions of 42 CFR Part 435.
1905(p) of the Act	c. For financially eligible qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, meets the non-financial criteria of section 1905(p) of the Act.
1905(s) of the Act	d. For financially eligible qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, meets the non-financial criteria of section 1905(s).
42 CFR 435.402	3. The state provides eligibility for Medicaid to non-citizens of the United States provided the individual is residing in the United States (including residing in the state of Ohio) and is otherwise eligible for Medicaid and--
	a. Is a United States citizen.
P.L. 104-193	b. Is a qualified alien as defined in section 431 of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996, as amended, (P.L. 104-193) whose coverage is mandatory under either section 402 or 403 of such Act.
P.L. 104-193	c. Is a qualified alien whose eligibility is optional under section 402 of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996, as amended.
Section 1903(v) of the Social Security Act	d. Is a qualified alien subject to the 5-year bar in section 403 of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996, as amended, is a qualified alien whose eligibility is optional under section 402 of such Act, or is a non-qualified alien under such Act. The requirement under Medicaid that the eligible individual receive SSI, a Federally administered state supplementary payment, or payment under Title IV-A does not apply to the individuals described in this paragraph. Medicaid services available to otherwise eligible individuals described in this paragraph are limited to treatment of emergency medical conditions as defined in section 1903(v) of the Act.

Citation	Condition or Requirement
42 CFR 435.403 1902(b) of the Act	4. Is a resident of the State, regardless of whether or not the individual maintains the residence permanently or maintains it at a fixed address. ☐ State has interstate residency agreement with the following states: Available upon request for review in the Office of Ohio Health Plans. ☐ State has open agreement(s). ☐ Not applicable; no residency requirement.

Citation	Condition or Requirement
42 CFR 435.1008	5. a. Is not an inmate of a public institution. Public institutions do not include medical institutions, nursing facilities and intermediate care facilities for the mentally retarded, or publicly operated community residences that serve no more than 16 residents, or certain child care institutions.
42 CFR 435.1008 1905(a) of the Act	b. Is not a patient under age 65 in an institution for mental diseases except as an inpatient under age 22 receiving active treatment in an accredited psychiatric facility or program. /_/ Not applicable with respect to individuals under age 22 in psychiatric facilities or programs. Such services are not provided under the plan.
42 CFR 433.145 1912 of the Act	6. Is required, as a condition of eligibility, to assign his or her own rights, or the rights of any other person who is eligible for Medicaid and on whose behalf the individual has legal authority to execute an assignment, to medical support and payments for medical care from any third party. (Medical support is defined as support specified as being for medical care by a court or administrative order).

Citation	Condition or Requirement
	An applicant or recipient must also cooperate in establishing the paternity of any eligible child and in obtaining medical support and payments for himself or herself and any other person who is eligible for Medicaid and on whose behalf the individual can make an assignment; except that individuals described in 1902(l)(1)(A) of the Social Security Act (pregnant women and women in the post-partum period) are exempt from these requirements involving paternity and obtaining support. Any individual may be exempt from the cooperation requirements by demonstrating good cause for refusing to cooperate. An applicant or recipient must also cooperate in identifying any third party who may be liable to pay for care that is covered under the State plan and providing information to assist in pursuing these third parties. Any individual may be exempt from the cooperation requirements by demonstrating good cause for refusing to cooperate. /_/ Assignment of rights is automatic because of State law.
42 CFR 435.910	7. Is required, as a condition of eligibility, to furnish his/her social security account number (or numbers, if he/she has more than one number) except for aliens seeking medical assistance for the treatment of an emergency medical condition under section 1903(v)(2) of the Social Security Act (section 1137(f)).

This page is superseded by
SPA TN 13-0025 submitted via MMDL.

Citation	Condition or Requirement
1902(c)(2)	8. Is not required to apply for AFDC benefits under title IV-A as a condition of applying for, or receiving, Medicaid if the individual is a pregnant woman, infant, or child that the State elects to cover under sections 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX) of the Act.
1902(e)(10)(A) and (B) of the Act	9. Is not required, as an individual child or pregnant woman, to meet requirements under section 402(a)(43) of the Act to be in certain living arrangements. (Prior to terminating AFDC individuals who do not meet such requirements under a State's AFDC plan, the agency determines if they are otherwise eligible under the State's Medicaid plan.)

Citation		Condition or Requirement
1906 of the Act	10.	Is required to apply for enrollment in an employer-based cost-effective group health plan, if such plan is available to the individual. Enrollment is a condition of eligibility except for the individual who is unable to enroll on his/her own behalf (failure of a parent to enroll a child does not affect a child"s eligibility).

Citation		Condition or Requirement
B. Posteligibility Treatment of Institutionalized Individuals' Incomes		
	1.	The following items are not considered in the posteligibility process:
1902(o) of the Act	a.	SSI and SSP benefits paid under §1611(e)(1)(E) and (G) of the Act to individuals who receive care in a hospital, nursing home, SNF, or ICF.
Bondi v Sullivan (SSI)	b.	Austrian Reparation Payments (pension (reparation) payments made under §500 - 506 of the Austrian General Social Insurance Act). Applies only if State follows SSI program rules with respect to the payments.
1902(r)(1) of the Act	c.	German Reparations Payments (reparation payments made by the Federal Republic of Germany).
105/206 of P. L. 100-383	d.	Japanese and Aleutian Restitution Payments.
1. (a) of P.L. 103-286	e.	Netherlands Reparation Payments based on Nazi, but not Japanese, persecution (during World War II).
10405 of P.L. 101-239	f.	Payments from the Agent Orange Settlement Fund or any other fund established pursuant to the settlement in the In re Agent Orange product liability litigation, M.D.L. No. 381 (E.D.N.Y.)
6(h)(2) of P.L. 101-426	g.	Radiation Exposure Compensation.
12005 of P. L. 103-66	h.	VA pensions limited to $90 per month under 38 U.S.C. 5503.

Citation	Condition or Requirement
1924 of the Act 435.725 435.733 435.832	2. The following monthly amounts for personal needs are deducted from total monthly income in the application of an institutionalized individual's or couple's income to the cost of institutionalized care: Personal Needs Allowance (PNA) of not less than $30 For Individuals and $60 For Couples For All Institutionalized Persons: a. Aged, blind, disabled: Individuals $50 Couples $100 For the following persons with greater need: 1. Employed persons Supplement 12 to Attachment 2.6-A describes the greater need; describes the basis or formula for determining the deductible amount when a specific amount is not listed above; lists the criteria to be met; and, where appropriate, identifies the organizational unit which determines that a criterion is met. b. AFDC related: Children $50 Adults $50 For the following persons with greater need: 1. Employed persons Supplement 12 to Attachment 2.6-A describes the greater need; describes the basis or formula for determining the deductible amount when a specific amount is not listed above; lists the criteria to be met; and, where appropriate, identifies the organizational unit which determines that a criterion is met. c. Individual under age 21 covered in the plan as specified in Item B.7 of Attachment 2.2-A. $ N/A

Citation	Condition or Requirement
	For the following persons with greater need:
	Supplement 12 to Attachment 2.6-A describes the greater need; describes the basis or formula for determining the deductible amount when a specific amount is not listed above; lists the criteria to be met; and, where appropriate, identifies the organizational unit which determines that a criterion is met.
1924 of the Act	3. In addition to the amounts under item 2. , the following monthly amounts are deducted from the remaining income of an institutionalized individual with a community spouse:
	a. The monthly income allowance for the community spouse, calculated using the formula in § 1924(d)(2), is the amount by which the maintenance needs standard exceeds the community spouse's income. The maintenance needs standard cannot exceed the maximum prescribed in § 1924 (d)(3)(C). The maintenance needs standard consists of a poverty level component plus an excess shelter allowance.
	X The poverty level component is calculated using the applicable percentage (set out § 1924(d)(3)(B) of the Act) of the official poverty level.
	___ The poverty level component is calculated using a percentage greater than the applicable percentage, equal to %, of the official poverty level (still subject to maximum maintenance needs standard).
	___ The maintenance needs standard for all community spouses is set at the maximum permitted by § 1924(d)(3)(C).
	Except that, when applicable, the State will set the community spouse's monthly income allowance at the amount by which exceptional maintenance needs, established at a fair hearing, exceed the community spouse's income, or at the amount of any court- ordered support.

Citation	Condition or Requirement
	In determining any excess shelter allowance, utility expenses are calculated using:
X	the standard utility allowance under § 5(e) of the Food Stamp Act of 1977; or
____	the actual unreimbursable amount of the community spouse's utility expenses less any portion of such amount included in condominium or cooperative charges.
	b. The monthly income allowance for other dependent family members living with the community spouse is:
X	one-third of the amount by which the poverty level component (calculated) under § 1924(d)(3)(A)(i) of the Act using the applicable percentage specified in § 1924 (d)(3)(B)) exceeds the dependent family member's monthly income.
____	a greater amounted calculated as follows:
	The following definition is used in lieu of the definition provided by the Secretary to determine the dependency of family members under § 1924 (d)(1):
	c. Amounts for health care expenses described below that are incurred by and for the institutionalized individual and are not subject to payments by a third party:
	(i) Medicaid, Medicare, and other health insurance premiums, deductibles, or coinsurance charges, or copayments.
	(ii) Necessary medical or remedial care recognized under State law but not covered under the State plan. (Reasonable limits on amounts are described in Supplement 3 to ATTACHMENT 2.6-A.)

Citation	Condition or Requirement
435.725 435.733 435.832	4. In addition to any amounts deductible under the items above, the following monthly amounts are deducted from the remaining monthly income of an institutionalized individual or an institutionalized couple:

a. An amount for the maintenance needs of each member of a family living in the institutionalized individual's home with no community spouse living in the home. The amount must be based on a reasonable assessment of need but must not exceed the higher of the: N/A

- o AFDC level; or
- o Medically needy level:

(Check one)

- -- AFDC levels in Supplement 1
- -- Medically needy level in Supplement 1
- -- Other: $

b. Amounts for health care expenses described below that have not been deducted under 3.c. above (i.e., for an institutionalized individual with a community spouse), are incurred by and for the institutionalized individual or institutionalized couple, and are not subject to the payment by third party:

(I) Medicaid, Medicare, and other health insurance premiums, deductibles, or coinsurance charges, or copayments.

(ii) Necessary medical or remedial care recognized under State law but not covered under the State plan. (Reasonable limits on amount are described in Supplement 3 to ATTACHMENT 2.6-A.)

435.725 435.733 435.832	5. At the option of the State, as specified below, the following is deducted from any remaining monthly income of an institutionalized individual or an institutionalized couple:

A monthly amount for the maintenance of the home of the individual or couple for not longer than 6 months if a physician has certified that the individual, or one member of the institutionalized couple, is likely to return to the home within that period:

X No.

___ Yes (the applicable amount is shown on page 5a.)

Citation	Condition or Requirement
	____ Amount for maintenance of home is: $.
	____ Amount for maintenance of home is the actual maintenance costs not to exceed $.
	____ Amount for maintenance of home is deductible when countable income is determined under §1924(d)(1) of the Act only if the individuals' home and the community spouse's home are different.
	X Amount for maintenance of home is not deductible when countable income is determined under § 1924 (d)(1) of the Act.

STATE OHIO

CITATION	CONDITION OR REQUIREMENT

d. Definition of dependency.

The definition of dependency below is used to define dependent children, parents and siblings for purposes of deducting allowances under Section 1924:

Children, Parents, and Siblings are determined dependent if they reside with the community spouse and were claimed by either member of the couple for tax purposes under the Internal Revenue Services Code for the most recent tax year.

Citation	Condition or Requirement

Text stricken here is superseded by SPA TN 13-0025 submitted via MMDL.

42 CFR
435.711
435.721
435.831

C. Financial Eligibility

For individuals who are ~~AFDC or~~ SSI recipients, the income and resource levels and methods for determining countable income and resources of the AFDC and SSI program apply, unless the plan provides for more restrictive levels and methods than SSI for SSI recipients under section 1902(f) of the Act, or more liberal methods under section 1902(r)(2) of the Act, as specified in Supplements 4, 5, 7, 8, 8a, and 8b to ATTACHMENT 2.6-A.

For individuals who are not AFDC or SSI recipients in a non-section 1902(f) State and those who are deemed to be cash assistance recipients, the financial eligibility requirements specified in this section C apply.

Text stricken here is superseded by SPA TN 13-0025 submitted via MMDL.

Supplement 1 to ATTACHMENT 2.6-A specifies the income levels for mandatory and optional categorically needy groups of individuals, including individuals with incomes related to the Federal income poverty level~~--pregnant women and infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), and 1902(a)(10)(A)(ii)(IX) of the Act and~~ aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act--and for mandatory groups of qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Condition or Requirement
X	Supplement **1** to Attachment 2.6-A specifies the **income levels for mandatory categorically needy, optional categorically needy, and medically needy** eligibility groups.
X	Supplement **2** to Attachment 2.6-A specifies the **resource levels for the mandatory categorically needy, optional categorically needy, and medically needy** eligibility groups.
X	Supplement **3** to Attachment 2.6-A specifies the reasonable limits on amounts for necessary medical or remedial care not covered under Medicaid.
	Supplement **4** to Attachment 2.6-A specifies the **methods for determining income eligibility** used by States that have **more restrictive methods than SSI**, permitted under section 1902(f) of the Act.
	Supplement **5** to Attachment 2.6-A specifies the **more restrictive methods of treating resources than those of the SSI Program** (used by States that have more restrictive methods than those of the SSI program under section 1902(f) of the Act).
	Supplement **5a** to Attachment 2.6-A specifies the **methods for** determining **resource eligibility** for individuals with incomes related to the **federal poverty level** (used by States that have **more** restrictive methods than those of the SSI program under section 1902(f) of the Act).
X	Supplement **6** to Attachment 2.6-A specifies the **standards for residential state supplementary** payments (optional).
	Supplement **7** to Attachment 2.6-A specifies the **income levels for 1902(f) states for categorically needy who are covered under requirements more restrictive than SSI** (aged, blind and disabled persons).

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Condition or Requirement
_____	Supplement **8** to Attachment 2.6-A specifies the **resource standards** used by States that have **more** restrictive methods than those of the SSI program permitted under section 1902(f) of the Act.
X	Supplement **8a** to Attachment 2.6-A specifies the **less restrictive methods of treating income** under Section 1902(r)(2) of the Act (used by States that are less restrictive than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act).
X	Supplement **8b** to Attachment 2.6-A specifies the **less restrictive methods of treating resources** under Section 1902(r)(2) of the Act.
X	Supplement **8c** to Attachment 2.6-A specifies the **more liberal methods of treating resources** under Sections 1902(r)(2) and 1917 of the Act for a person qualifying for the State's long term care insurance partnership plan.
X	Supplement **9** to Attachment 2.6-A specifies **the criteria used for transfer of resources** under Sections 1902(r) and 1917 of the Act, which affects the eligibility of institutionalized individuals **prior to January 1, 2001.**
X	Supplement **9a** to Attachment 2.6-A specifies the criteria used for **transfer of assets** under Section 1917(c) of the Act, which affects the eligibility of institutionalized individuals **prior to February 8, 2006.**
X	Supplement **9b** to Attachment 2.6-A specifies the criteria used for **transfer of assets** under Section 1917(c) of the Act, which affects the eligibility of institutionalized individuals **on or after February 8, 2006.**
X	Supplement **10** to Attachment 2.6-A specifies the criteria used to exclude the **assets transferred into a Medicaid qualifying trust** because of undue hardship for categorically needy individuals, as permitted under section 1902(d)(4) of the Act.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Condition or Requirement
X	Supplement 12 to Attachment 2.6-A specifies the variation from the basic personal needs allowance under 1902(a)(50) of the Act.
	Supplement 12 to Attachment 2.6-A specifies the AFDC covered groups and financial and resource eligibility criteria for low-income families under section 1931 of the Act.
X	Supplement 13 to Attachment 2.6-A specifies the treatment of available income and resources for certain institutionalized spouses with a community spouse under section 1924 of the Act.
	Supplement 14 to Attachment 2.6-A specifies the income and resource requirements used by States for determining eligibility of Tuberculosis-infected individuals whose eligibility is determined under section 1902(z)(1) of the Act.
X	Supplement 15 to Attachment 2.6-A specifies more liberal methods of treating income for children under age 19 under section 1902(r)(2) of the Act.
X	Supplement 17 to Attachment 2.6-A specifies the methods for disqualification for long-term care assistance for individuals with substantial home equity under section 1917(f) of the Act.

This page is superseded by
SPA TN 13-0025 submitted via MMDL.

~~STATE OF OHIO~~

~~STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT~~

~~Citation~~	~~Condition or Requirement~~
~~1902(r)(2) of the Act~~	~~1. Methods of Determining Income~~ ~~a. AFDC-related Individuals (except for poverty level related pregnant women, infants, and children).~~ ~~(1) In determining countable income for AFDC-related individuals, the following methods are used:~~ ~~(a) The methods under the state's approved AFDC plan only; or~~ ☒ ~~(b) The methods under the state's approved AFDC plan and/or any more liberal methods described in Supplement 8a to Attachment 2.6-A.~~ ~~(2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21 (except as noted in Supplement 8a to Attachment 2.6-A, page 3).~~

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Condition or Requirement
1902(r)(2) of the Act	1. Methods of Determining Income (continued)
42 CFR 435.601(b), 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	b. Aged individuals. In determining countable income for aged individuals, including aged individuals with incomes up to the Federal poverty level described in section 1902(m)(1) of the Act, the following methods are used:
	☒ The methods of the SSI program only.
	☐ The methods of the SSI program and/or any more liberal methods described in Supplement 8a to Attachment 2.6-A.
	☐ For individuals other than optional state supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to Attachment 2.6-A; and any more liberal methods described in Supplement 8a to Attachment 2.6-A.
	☒ For institutional couples, the methods specified under section 1611(e)(3) of the Act.
	☐ For optional state supplement recipients under §435.230, income methods more liberal than SSI, as specified in Supplement 4 to Attachment 2.6-A.
	☐ For optional state supplement recipients in section 1902(f) states and SSI criteria states without section 1616 or 1634 agreements— ☐ SSI methods only. ☐ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to Attachment 2.6-A. ☐ Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in Supplement 4 to Attachment 2.6-A and more liberal methods are described in Supplement 8a to Attachment 2.6-A. In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses (except as noted in Supplement 8a to Attachment 2.6-A, page 3).

Citation	Condition or Requirement
y42 CFR 435.601(b) and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	c. Blind individuals. In determining countable income for blind individuals, the following methods are used:

____ The methods of the SSI program only.

X SSI methods and/or any more liberal methods described in Supplement 8a to Attachment 2.6-A.

____ For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in supplement 4 to Attachment 2.6-A, and any more liberal methods described in Supplement 8a to Attachment 2.6-A.

X For institutional couples, the methods specified under section 1611(e)(3) of the Act.

____ For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in Supplement 4 to Attachment 2.6-A.

____ For optional state supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements—

____ SSI methods only.

____ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to Attachment 2.6-A.

____ Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in Supplement 4 to Attachment 2.6-A and more liberal methods are described in Supplement 8a to Attachment 2.6-A.

Citation		Condition or Requirement
		In determining relative responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.
42 CFR 435.601(b) and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	d.	Disabled individuals. In determining countable income of disabled individuals, including individuals with incomes up to the Federal poverty level described in section 1902(m) of the Act, the following methods are used:
	____	The methods of the SSI program.
	X	SSI methods and/or any more liberal methods described in Supplement 8a to Attachment 2.6-A.
	X	For institutional couples, the methods specified under section 1611(e)(3) of the Act.
	____	For optional State supplement recipients under §435.230: income methods more liberal than SSI, as specified in Supplement 4 to Attachment 2.6-A.
	____	For individuals other than optional State supplement recipients (except aged and disabled individuals described in section 1903(m)(1) of the Act): more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to Attachment 2.6-A; and any more liberal methods described in Supplement 8a to Attachment 2.6-A.

Citation | Condition or Requirement

____ For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements—

____ SSI methods only.

____ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to Attachment 2.6-A.

____ Methods more restrictive and/or more liberal than SSI, except for aged and disabled individuals described in section 1902(m)(1) of the Act. More restrictive methods are described in Supplement 4 to Attachment 2.6-A and more liberal methods are specified in Supplement 8a to Attachment 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

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SPA TN 13-0025 submitted via MMDL.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State OHIO

Citation	Condition or Requirement
1902(1)(3)(E) and 1902(r)(2) of the Act	e. Poverty level pregnant women, infants, and children. For pregnant women and infants or children covered under the provisions of sections 1902(a)(10)(A)(i)(IV), (VI), and (VII), and 1902(a)(10)(A)(ii)(IX) of the Act. (1) The following methods are used in determining countable income: ___ The methods of the State's approved AFDC plan. ___ The methods of the approved title IV-E plan. X The methods of the approved AFDC State plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A. ___ The methods of the approved title IV-E plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

Citation		Condition or Requirement
Text stricken here is superseded by SPA TN 13-0025 submitted via MMDL.	~~(2)~~	~~In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.~~
1902(e)(6) of the Act	/X/	(3) The agency continues to treat women eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls.
1905(p)(1), 1902(m)(4), and 1902(r)(2) of the Act		f. Qualified Medicare beneficiaries. In determining countable income for qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, the following methods are used:
		X The methods of the SSI program only.
		___ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.
		___ For institutional couples, the methods specified under section 1611(e)(5) of the Act.

State: Ohio

Citation	Condition or Requirement
	If an individual receives a title II benefit, any amounts attributable to the most recent increase in the monthly insurance benefit as a result of a title II COLA is not counted as income during a "transition period" beginning with January, when the title II benefit for December is received, and ending with the last day of the month following the month of publication of the revised annual federal poverty level. For individuals with title II income, the revised poverty levels are not effective until the first day of the month following the end of the transition period. For individuals not receiving title II income, the revised poverty levels are effective no later than the date of publication.
5(s) of the Act	g. (1) <u>Qualified disabled and working individuals</u>. In determining countable income for qualified disabled and working individuals covered under 1902(a)(10)(E)(ii) of the Act, the methods of the SSI program are used.
1905(p) of the Act	(2) <u>Specified low-income Medicare beneficiaries</u>. In determining countable income for specified low-income for specified low-income Medicare beneficiaries covered under 1902(a)(10)(E)(iii) of the Act, the same methods as in f. is used.

Citation	Condition or Requirement
1902(u) of the Act	h. COBRA Continuation Beneficiaries In determining countable income for COBRA continuation beneficiaries, the following disregards are applied: ___ The disregards of the SSI program; ___ The agency uses methodologies for treatment of income more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A. NOTE: For COBRA continuation beneficiaries specified at 1902(u)(4), costs incurred from medical care or for any other type of remedial care shall not be taken into account in determining income, except as provided in section 1612(b)(4)(B)(ii).

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A)(ii) *(XIII) of the Act*	(i) Working Individuals With Disabilities -BBA In determining countable income and resources for working individuals with disabilities under BBA, the *following methodologies are applied:* ____ The methodologies of the SSI program. ____ The agency uses methodologies for treatment of income and resources more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 (income) and Supplement 5 (resources) to Attachment 2.6-A. ____ The agency uses more liberal income and/or resource than *the SSI program. More liberal methodologies are* described in Supplement 8a to attachment 2.6-A. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A) (ii)(XV) of the Act	(j) Working Individuals with Disabilities - Basic Coverage Group - TWWIIA In determining financial eligibility for working individuals with disabilities under this provision, The following standards and methodologies are applied: ____ The agency does not apply any income or resource standard. NOTE: If the above option is chosen, no further eligibility-related options should be elected. __X__ The agency applies the following income and/ or resource standard(s): a. Individual countable income must not exceed 250% of the Federal Poverty Level. b. Individual countable resources cannot exceed $10,000.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A) (ii)(XV) of the Act (cont.)	Income Methodologies In determining whether an individual meets the income standard described above, the agency uses the following methodologies. ____ The income methodologies of the SSI program. ____ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6 – A. _X_ The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A) (ii)(XV) of the Act (cont.)	Resource Methodologies In determining whether the individual meets the resource standard described above, the agency uses the following methodologies. Unless one of the following items is checked, the agency, under the authority of 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A. ____ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans. ____ The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A) (ii)(XV) of the Act (cont.)	____ The agency does not disregard funds in retirement accounts. _X_ The agency uses resource methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A. ____ The agency uses the resource methodologies of the SSI Program. ____ The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A) (ii)(XVI) of the Act	(k) Working Individuals with Disabilities - Employed Medically Improved Individuals - TWWIIA In determining financial eligibility for employed medically improved individuals under this provision, the following standards and methodologies are applied: ____ The agency does not apply any income or resource standard. NOTE: If the above option is chosen, no further eligibility-related options should be elected. _X_ The agency applies the following income and/or resource standard(s): a. Individual countable income must not exceed 250% of the Federal Poverty Level. b. Individual countable resources cannot exceed $10,000.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A) (ii)(XVI) of the Act (cont.)	Income Methodologies for the TWWIIA Covered Groups In determining whether an individual meets the income standard described above, the agency uses the following methodologies. ____ The income methodologies of the SSI program. ____ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A. _X_ The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A)(ii)(XV) and 1902(a)(10)(A)(ii)(XVI) of the Act (cont.)	Resource Methodologies for the TWWIIA Covered Groups In determining whether the individual meets the resource standard described above, the agency uses the following methodologies. Unless one of the following items are checked, the agency, under the authority of 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A. ____ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans. ____ The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation		Condition or Requirement
1902(a)(10)(A)(ii)(XVI) of the Act (cont.)	___	The agency does not disregard funds in retirement accounts.
	X	The agency uses resource methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.
	___	The agency uses the resource methodologies of the SSI program.
	___	The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A) (ii)(XVI) and 1905(v)(2) of the Act.	Definition of Employed – Employed Medically Improved Individuals – TWWIIA _X_ The agency uses the statutory definition of "employed", i.e., earning at least the minimum wage, and working at least 40 hours per month. ____ The agency uses an alternative definition of "employed" that provides for substantial and reasonable threshold criteria for hours of work, wages, or other measures. The agency's threshold criteria is described below:

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A)(ii)(XIII) (XV), (XVI), and 1916(g) of the Act	Payment of Premiums or Other Cost Sharing Charges For individuals eligible under the BBA eligibility group described in No. 25 on page 23d of Attachment 2.2-A: ____ *The agency requires payment of premiums or other* cost-sharing charges on a sliding scale based on income. The premiums or other cost-sharing charges, and how they are applied are described below:

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
1902(a)(10)(A)(ii) (XIII), (XV), (XVI), and 1916(g) of the Act (cont.)	For individuals eligible under the Basic Coverage Group described in No. 26 on page 23d of Attachment 2.2-A, and the Medical Improvement Group described in No. 27 on page 23d of Attachment 2.2-A: NOTE: Regardless of the option selected below, the agency MUST require that individuals whose annual adjusted gross income, as defined under IRS statute, exceeds $75,000 pay 100 percent of premiums. __X__ The agency requires individuals to pay premiums or other cost-sharing charges on a sliding scale based on income. For individuals with family gross annual income no more than 450 percent of the federal poverty level for a family of the size involved, the amount of premiums cannot exceed 7.5 percent of the individual's income. The premiums or other cost-sharing charges, and how they are applied are described on page 12o.

STATE OF OHIO

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

Citation	Groups Covered
Sections 1902(a)(10)(A)(ii)(XV), (XVI), and 1916(g) of the Act (cont.)	Premiums and Other Cost-Sharing Charges For the Basic Coverage Group and the Medical Improvement Group, the agency's premium and other cost-sharing charges, and how they are applied, are described below. All steps in the calculation are rounded down. a. An individual whose individual gross income is no more than 150% of the federal poverty level (FPL) does not pay a premium. b. An individual whose individual gross income is more than 150% of the FPL for one person must pay an annual premium. i. Calculate the family's gross annual income. For the purpose of determining eligibility and calculating premiums for the individual, family is defined as the individual, the individual's spouse, and dependent children. ii. Subtract 150% FPL for the appropriate family size. iii. Subtract annual impaired-related work expenses, blind work expenses, and medical or remedial work expenses for the family. iv. The remaining amount is the annual net family income. i. If the net annual family income is no more than 450% FPL for the appropriate family size, the gross annual individual premium is calculated by multiplying the gross annual individual income by 7.5%. ii. If the net annual family income is more than 450% FPL for the appropriate family size, the gross annual individual premium is calculated by multiplying the net annual family income by 10%. v. From the gross monthly premium payment, subtract all family-paid monthly health insurance premiums. vi. Divide the gross annual premium by 12 to determine the individual's gross monthly premium payment. vii. The remaining amount is the individual's monthly premium payment.

Citation	Condition or Requirement
1902(k) of the Act	2. Medicaid Qualifying Trusts In the case of a Medicaid qualifying trust described in section 1902(k)(2) of the Act, the amount from the trust that is deemed available to the individual who established the trust (or whose spouse established the trust) is the maximum amount that the trustee(s) is permitted under the trust to distribute to the individual. This amount is deemed available to the individual, whether or not the distribution is actually made. This provision does not apply to any trust or initial trust decree established before April 7, 1986, solely for the benefit of a mentally retarded individual who resides in an intermediate care facility for the mentally retarded. /X/ The agency does not count the funds in a trust as described above in any instance where the State determines that it would work an undue hardship. Supplement 10 of ATTACHMENT 2.6-A specifies what constitutes an undue hardship.
1902(a)(10) of the Act	3. Medically needy income levels (MNILs) are based on family size. Supplement 1 to ATTACHMENT 2.6-A specifies the MNILs for all covered medically needy groups. If the agency chooses more restrictive levels under section 1902(f) of the Act, Supplement 1 so indicates.

State: Ohio

Citation	Condition or Requirement
42 CFR 435.732, 435.831	4. Handling of Excess Income - Spend-down for the Medically Needy in All States and the Categorically Needy in 1902(f) States Only

a. Medically Needy

(1) Income in excess of the MNIL is considered as available for payment of medical care and services. The Medicaid agency measures available income for periods of either ____ or ___ month(s) (not to exceed 6 months) to determine the amount of excess countable income applicable to the cost of medical care and services.

(2) If countable income exceeds the MNIL standard, the agency deducts the following incurred expenses in the following order:

(a) Health insurance premiums, deductibles and coinsurance charges.

(b) Expenses for necessary medical and remedial care not included in the plan.

(c) Expenses for necessary medical and remedial care included in the plan.

___ Reasonable limits on amounts of expenses deducted from income under a.(2)(a) and (b) above are listed below.

1902(a)(17) of the Act

Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

State: Ohio

Citation	Condition or Requirement
1903(f)(2) of the Act	a. Medically Needy (Continued) ___ (3) If countable income exceeds the MNIL standard, the agency deducts spenddown payments made to the State by the individual.

Citation	Condition or Requirement
	b. Categorically Needy - Section 1902 (f) States
42 CFR 435.732	The agency applies the following policy under the provisions of section 1902(f) of the Act. The following amounts are deducted from income to determine the individual's countable income: (1) Any SSI benefit received. (2) Any State supplement received that is within the scope of an agreement described in sections 1616 or 1634 of the Act, or a State supplement within the scope of section 1902(a)(10)(A)(ii)(XI) of the Act. (3) Increases in OASDI that are deducted under §§435.134 and 435.135 for individuals specified in that section, in the manner elected by the State under that section. (4) Other deductions from income described in this plan at Attachment 2.6-A, Supplement 4. (5) Incurred expenses for necessary medical and remedial services recognized under State law.
1902(a)(17) of the Act, P.L. 100-203	Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

Citation	Condition or Requirement
	4.b. Categorically Needy - Section 1902 (f) States Continued
1903(f)(2) of	___ (6) Spenddown payments made to the State by the individual. NOTE: FFP will be reduced to the extent a State is paid a spenddown payment by the individual.

Citation	Condition or Requirement

5. Methods for Determining Resources

a. AFDC-related individuals (except for poverty level related pregnant women, infants, and children).

(1) In determining countable resources for AFDC-related individuals, the following methods are used:

(a) The methods under the State's approved AFDC plan; and

/_/ (b) The methods under the State's approved AFDC plan and/or any more liberal methods described in Supplement 8b to ATTACHMENT 2.6-A.

(2) In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

Citation	Condition or Requirement
	5. Methods for Determining Resources
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r) of the Act	b. Aged individuals. For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency uses the following methods for treatment of resources:
	____ The methods of the SSI program.
	_X_ SSI methods and/or any more liberal methods described in Supplement 8c to Attachment 2.6-A.
	____ Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. Supplement 5 to Attachment 2.6-A describes the more restrictive methods and supplement 8b to Attachment 2.6-A specifies the more liberal methods.

Citation	Condition or Requirement
	In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses.
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B), and 1902(r) of the Act	c. Blind individuals. For blind individuals, the agency uses the following methods for treatment of resources: ____ The methods of the SSI program. _X_ SSI methods and/or any more liberal methods described in Supplements 8b and 8c to Attachment 2.6-A. ____ Methods that are more restrictive and/or more liberal than those of the SSI program. Supplement 5 to Attachment 2.6-A describes the more restrictive methods and Supplement 8b to Attachment 2.6-A specifies the more liberal methods. In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

Citation		Condition or Requirement
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902(r)(2) of the Act	d.	Disabled individuals, including individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act. The agency uses the following methods for the treatment of resources: ____ The methods of the SSI program. _X_ SSI methods and/or any more liberal methods described in Supplements 8b and 8c to Attachment 2.6-A. ____ Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those under the SSI program. More restrictive methods are described in Supplement 5 to Attachment 2.6-A and more liberal methods are specified in Supplement 8b to Attachment 2.6-A. In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

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SPA TN 13-0025 submitted via MMDL.

Citation	Condition or Requirement
	___ Methods that are more liberal than those of SSI. The more liberal methods are specified in Supplement 5a or Supplement 8b to ATTACHMENT 2.6-A.
	X Not applicable. The agency does not consider resources in determining eligibility.
	In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.
1902(l)(3) and 1902(r)(2) of the Act	f. Poverty level infants covered under section 1902(a)(10)(A)(i)(IV) of the Act.
	The agency uses the following methods for the treatment of resources:
	___ The methods of the State's approved AFDC plan.
1902(l)(3)(C) of the Act	___ Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), in accordance with section 1902(l)(3)(C) of the Act, as specified in Supplement 5a of ATTACHMENT 2.6-A.
1902(r)(2) of the Act	___ Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), as described in Supplement 5a or Supplement 8b to ATTACHMENT 2.6-A.
	X Not applicable. The agency does not consider resources in determining eligibility.

This page is superseded by
SPA TN 13-0025 submitted via MMDL.

Citation	Condition or Requirement
1902(l)(3) and 1902(r)(2) of the Act	g. Poverty level children covered under sections 1902(a)(10)(A)(i)(VI), and 1902 (a)(10)(A)(ii)(IX) of the Act. The agency uses the following methods for the treatment of resources: ___ The methods of the State's approved AFDC plan. ___ Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), in accordance with section 1902(l)(3)(C) of the Act, as specified in Supplement 5a of ATTACHMENT 2.6-A.
1902(l)(3)(C) of the Act	
1902(r)(2) of the Act	___ Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), as described in Supplement 8b to ATTACHMENT 2.6-A. _X_ Not applicable. The agency does not consider resources in determining eligibility. In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

Citation	Condition or Requirement
1905(p)(1)(C) and (D) and 1902(r)(2) the Act	5. h. For Qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act the agency uses of the following methods for treatment of resources: X The methods of the SSI program only. ___ The methods of the SSI program and/or more liberal methods as described in Supplement 8b to ATTACHMENT 2.6-A.
1905(s) of the Act	i. For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the agency uses SSI program methods for the treatment of resources. j. For COBRA continuation beneficiaries, the agency uses the following methods for treatment of resources: ___ The methods of the SSI program only. ___ More restrictive methods applied under section 1902(f) of the Act as described in Supplement 5 to Attachment 2.6-A. k. For specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E) of the Act, the agency uses SSI program methods for the treatment of resources.

Citation | Condition or Requirement

5. Resources Standard – Categorically Needy

a. 1902(f) States (except as specified under items 6.c. and d. below) for aged, blind and disabled individuals:

____ Same as SSI resource standards.

____ More restrictive.

The resource standards for other individuals are the same as those in the related cash assistance program.

b. Non-1902(f) States (except as specified under items 6.c. and d. below).

The resource standards are the same as those in the related cash assistance program.

Supplement 8 to Attachment 2.6-A specifies for 1902(f) States the categorically needy resource levels for all covered categorically needy groups.

This page is superseded by
SPA TN 13-0025 submitted via MMDL.

Citation	Condition or Requirement
1902(l)(3)(A), (B) and (C) of the Act	c. For pregnant women and infants covered under the provisions of section 1902(a)(10)(A)(i)(IV) of the Act, the agency applies a resource standard. /_/ Yes. Supplement 2 to ATTACHMENT 2.6-A specifies the standard which, for pregnant women, is no more restrictive than the standard under the SSI program; and for infants is no more restrictive than the standard applied in the State's approved AFDC plan. /X/ No. The agency does not apply a resource standard to these individuals.
1902(l)(3)(A) and (C) of the Act	d. For children covered under the provisions of section 1902(a)(10)(A)(i)(VI) of the Act, the agency applies a resource standard. /_/ Yes. Supplement 2 to ATTACHMENT 2.6-A specifies the standard which is no more restrictive than the standard applied in the State's approved AFDC plan. /X/ No. The agency does not apply a resource standard to these individuals.

Citation	Condition or Requirement
1902(m)(1)(C) and (m)(2)(B) of the Act	e. For aged and disabled individuals described in section 1902(m)(1) of the Act who are covered under section 1902(a)(10)(A)(ii)(X) of the Act, the resource standard is: ___ Same as SSI resource standards. ___ Same as the medically needy resource standards, which are higher than the SSI resource standards (if the State covers the medically needy). Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for these individuals.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

STATE OF OHIO

CITATION	CONDITION OR REQUIREMENT
	7. Resource Standard – Medically Needy
1902(a)(10)(C)(i) of the Act	a. Resource standards are based on family size. b. A single standard is employed in determining resource eligibility for all groups. c. In 1902(f) States, the resource standards are more restrictive than in 7.b. above for – ___ Aged ___ Blind ___ Disabled Supplement 2 to ATTACHMENT 2.6-A specifies the resource standards for all covered medically needy groups. If the agency chooses more restrictive levels under 7.c., Supplement 2 so indicates.
1860D-14, 1905(p)(1) and 1905(p)(2) of the Act.	8. Resource Standard – Qualified Medicare Beneficiaries, Specified Low-Income Beneficiaries and Qualifying Individuals For Qualified Medicare Beneficiaries, Specified Low-Income Beneficiaries and Qualifying Individuals covered under section 1902(a)(10)(E)(i), 1902(a)(10)(E)(iii) and 1902(a)(10)(iv) of the Act, the resource standard does not exceed the standard calculated under subparagraph (d) of section 1860D-14(a)(3) of the Act. This standard will be three times the SSI standard, adjusted annually by the increase in the Consumer Price Index (CPI) since 2006. For subsequent years, the resource standard will be increased by the annual percentage increase in the CPI rounded to the nearest multiple of $10.
1905(s) of the Act	9. For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the resource standard for an individual or a couple (in the case of an individual with a spouse) is twice the SSI resource standard.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

STATE OF OHIO

CITATION	CONDITION OR REQUIREMENT
	9.1 For COBRA continuation beneficiaries, the resource standard is:
1902(u) of the Act	_____ Twice the SSI resource standard for an individual.
	_____ More restrictive standard as applied under section 1902(f) of the Act as described in Supplement 8 to Attachment 2.6-A.

Citation | Condition or Requirement

10. Excess Resources

a. Categorically Needy, Qualified Medicare Beneficiaries, and Qualified Disabled and Working Individuals

Any excess resources make the individual ineligible.

b. Categorically Needy only

☒ This State has a section 1634 agreement with SSI. Receipt of SSI is provided for individuals while disposing of excess resources.

c. Medically Needy

Any excess resources make the individual ineligible.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

STATE OF OHIO

CITATION	CONDITION OR REQUIREMENT

42 CFR 435.914

11. Effective Date of Eligibility

a. Groups Other Than Qualified Medicare Beneficiaries

(1) For the prospective period.

Coverage is available for the full month if the following Individuals are eligible at any time during the month.

_X_ Aged, blind, disabled.
_X_ AFDC-related.

Coverage is available only for the period during the month for which the following individuals meet the eligibility requirements.

___ Aged, blind, disabled.
___ AFDC-related.

(2) For the retroactive period.

Coverage is available for three months before the date of application if the following individuals would have been eligible had they applied:

___ Aged, blind, disabled.
___ AFDC-related

Coverage is available beginning the first day of the third month Before the date of application if the following individuals would Have been eligible at any time during that month, had they applied:

_X_ Aged, blind, disabled.
_X_ AFDC-related.

State: Ohio

Citation	Condition or Requirement
~~1920(b)(1) of the Act~~	☒ ~~(3) For a presumptive eligibility period for pregnant women only.~~ ~~Coverage is available for ambulatory prenatal care for the period that begins on the date a qualified provider determines that a woman meets any of the income eligibility levels specified in Attachment 2.6-A of this approved plan and ends on the earlier of the day on which a determination is made with respect to the eligibility of the woman for medical assistance under the State plan, or in the case of a woman who does not file an application by the last day of the month following the month during which the qualified provider makes the aforementioned determination. A pregnant woman who is determined by a qualified provider to be presumptively eligible must make application for Medicaid no later than the last day of the month following the month during which the qualified provider made the presumptive eligibility determination.~~
1902(e)(8) and 1905(a) of the Act	☒ b. For qualified Medicare beneficiaries defined in section 1905(p)(1) of the Act, coverage is available beginning with the first day of the month after the month in which the individual is first determined to be a qualified Medicare beneficiary under section 1905(p)(1). The eligibility determination is valid for – ☒ 12 months ☐ 6 months ☐ __ months (no less than 6 months and no more than 12 months)

Text stricken here is superseded by SPA TN 13-0025 submitted via MMDL.

State: Ohio

Citation		Condition or Requirement
1902(a)(18) and 1902(f) of the Act	12.	Pre-OBRA 93 Transfer of Resources – Categorically and Medically Needy, Qualified Medicare Beneficiaries, and Qualified Disabled and Working Individuals The agency complies with the provision of section 1917 of the Act with respect to the transfer of resources. Disposal of resources at less than fair market value affects eligibility for certain services as detailed in Supplement 9 to Attachment 2.6-A.
1917(c)	13.	Transfer of Assets – All eligibility groups The agency complies with the provisions of section 1917(c) of the Act, as enacted by OBRA 93, with regard to the transfer of assets. Disposal of assets at less than fair market value affects eligibility for certain services as detailed in Supplement 9a to Attachment 2.6-A, except in instances where the agency determines that the transfer rules would work an undue hardship.
1917(d)	14.	Treatment of Trusts – All eligibility groups The agency complies with the provisions of section 1917(d) of the Act, as amended by OBRA 93, with regard to trusts. ___ The agency uses more restrictive methodologies under section 1902(f) of the Act, and applies those methodologies in dealing with trusts _X_ The agency meets the requirements in section 1917(d)(f)(B) of the Act for use of Miller trusts. The agency does not count the funds in a trust in any instance where the agency determines that the transfer would work an undue hardship, as described in Supplement 10 to Attachment 2.6-A.

Citation		Condition or Requirement
1924 of the Act	13.	The agency complies with the provisions of § 1924 with respect to income and resource eligibility and posteligibility determinations for individuals who are expected to be institutionalized for at least 30 consecutive days and who have a spouse living in the community. When applying the formula used to determine the amount of resources in initial eligibility determinations, the State standard for community spouses is: ___ the maximum standard permitted by law; ___ the minimum standard permitted by law; or X a standard that is an amount between the minimum and the maximum. The standard is 50% of the total countable resources up to the maximum standard permitted by law.

State _____

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation	Condition or Requirement
	Coverage available only for period during the month for which individual meets eligibility requirements
	____ Aged, blind, disabled
	____ AFDC - related
	b. Retroactive
	Coverage available for three months before the date of application, if eligible
	_X_ Aged, blind, disabled
	_X_ AFDC - related
	Coverage available beginning the first day of the third month before date of application, if eligible at any time during the month
	____ Aged, blind, disabled
	____ AFDC - related