

Balancing Incentive Program Ohio

Dashboard

May 19, 2015

Project Director: **Kim Donica**
 CMS Project Director: **Barbara Holt**
 Program started: **7/2013**
 Work plan approved: **11/2013**

MEETING THE BALANCING BENCHMARK

Met benchmark of 50%: **Yes [v] No []**

Trend: **Increasing**

| Quarter | Community LTSS | Total LTSS | Percentage |
|----------|-----------------|-----------------|------------|
| 12/31/13 | \$1,352,552,138 | \$3,218,729,389 | 42.72% |
| 03/31/14 | \$2,434,950,907 | \$4,923,907,398 | 49.45% |
| 06/30/14 | \$880,151,225 | \$1,722,986,583 | 51.08% |
| 09/30/14 | \$931,524,035 | \$1,504,314,472 | 61.92% |
| 12/30/14 | \$881,482,496 | \$1,456,337,231 | 60.53% |
| 03/31/14 | \$803,985,162 | \$1,305,339,380 | 61.59% |

USE OF FUNDS

State's award amount: **\$169 Million** Amount earned to date: **\$116,936,399** Total spent to date: **\$116,936,399**

OH is using its enhanced FMAP to expand capacity of its 1915(c) waiver services and to increase home health, private duty nursing, and behavioral health state plan services. Ohio will also expand capacity in their Program of All-Inclusive Care for the Elderly (PACE) and in their case management.

STRUCTURAL CHANGES

Percent of deliverables remaining: **35%**

| Structural Change | Progress | Comments |
|-------------------|----------|---|
| NWD/SEP System | ⊖ | OH is working with Harmony Information to develop the NWD/SEP case management/case assessment system, LOTISS, which will likely go live for development and testing in September 2015. The Level I screen will be integrated into the LOTISS system, and be accessible from the Ohio Benefits Long Term Care website. OH is currently training the SEP agencies on the 1-800 number coordination. |
| CSA | ⊖ | OH created a brand new Level II assessment that will be built into the case management system. OH completed testing of their adult and children's tool, and is waiting for completion of the LOTISS system in order to integrate the tools into the system. |
| CFCM | ● | Thus far, OH incorporated conflict-free tenets into the managed care plan contracts for the financial alignment demonstration. Ohio also developed firewalls for case management within their Aging system. |

DATA COLLECTION

| Data Type | Elderly | ID/DD | Mental Health | Physical Disabilities |
|--------------------------|----------|----------|---------------|-----------------------|
| Service Quality Outcomes | Complete | Complete | Complete | Complete |
| Reported back? | Yes | Yes | Yes | Yes |

See [state profile](#) for more details

○ At Risk

⊖ Uncertain

● Strong

STATUS OF DELIVERABLES

| Work Plan # | Deliverable | Current Due Date | Completed |
|-------------|--|------------------|-----------|
| 1.1 | Informational materials | 1/1/2015 | √ |
| 1.2 | Training agenda and schedule | 1/1/2015 | √ |
| 2.1 | Description of the system | 9/27/2013 | √ |
| 2.2 | Detailed technical specifications of system | 8/1/2014 | √ |
| 2.3 | Vendor name and qualifications | 6/1/2014 | √ |
| 2.4 | Description of pilot roll-out | 9/1/2015 | |
| 2.5 | Memo indicating system is fully operational | 9/1/2015 | |
| 2.6 | Description of successes and challenges | 3/1/2016 | |
| 3.1 | Name of Operating Agency | 9/27/2013 | √ |
| 3.2 | List of NWD/SEP entities and locations | 9/27/2013 | √ |
| 3.3 | Signed MOU | 10/1/2014 | √ |
| 4.1 | Percentage of State population covered by NWD/SEPs | 9/27/2013 | √ |
| 4.2 | NWD/SEP features that promote accessibility | 10/1/2014 | |
| 5.1 | URL | 12/1/2014 | √ |
| 5.2 | Working URL with content completed | 7/1/2015 | |
| 5.3 | Working URL of Level I screen | 7/1/2015 | |
| 6.1 | Phone number | 7/1/2015 | |
| 6.2 | Training materials | 9/1/2015 | |
| 7.1 | Advertising plan | 1/1/2015 | √ |
| 7.2 | Materials associated with advertising plan | 3/1/2015 | √ |
| 8.1 | Level I screening questions | 7/1/2014 | √ |
| 8.2 | Completed crosswalk(s) | 9/27/2013 | √ |
| 8.3 | Final Level II assessment(s) | 7/1/2015 | |
| 8.4 | Training materials | 2/1/2015 | √ |
| 8.5 | List of entities that conduct the CSA | 7/1/2014 | √ |
| 9.1 | Description of existing case management system | 1/1/2014 | √ |
| 9.2 | Protocol for conflict removal/mitigation | 7/1/2014 | √ |
| 10.1 | Service data measures and methods | 9/27/2013 | √ |
| 10.2 | Quality data measures and methods | 9/27/2013 | √ |
| 10.3 | Outcome data measures and methods | 9/27/2013 | √ |
| 11.1 | Description of funding sources | 9/27/2013 | √ |
| 11.2 | Structural change budget | 10/1/2014 | √ |
| 11.3 | Use of enhanced FMAP | Ongoing | |
| 12.1 | Description of plan of HIE coordination | 8/1/2014 | √ |

See [progress report](#) for details on deliverables. Log in credentials are required.