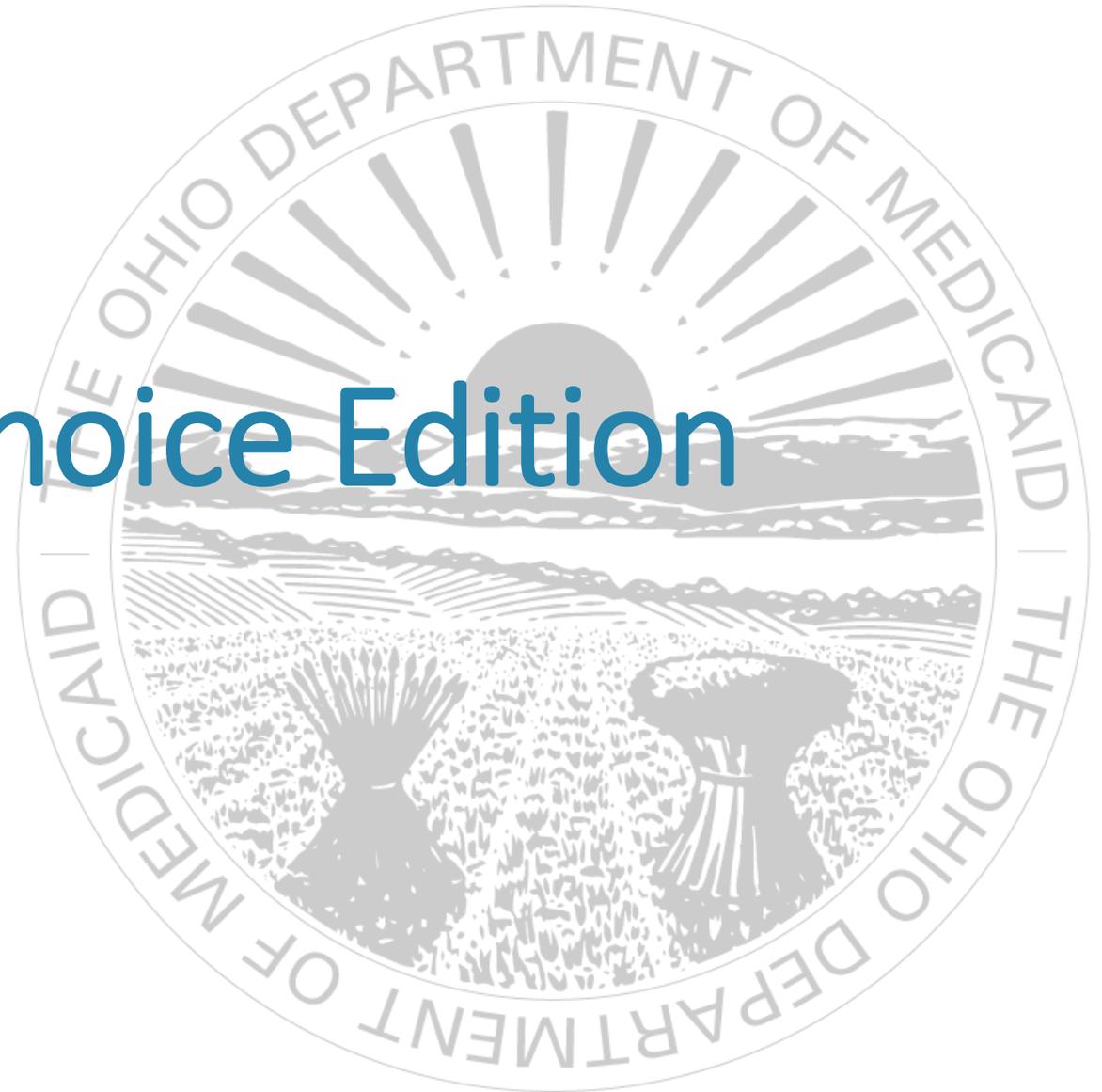


Jeopardy: HOME Choice Edition

Fall 2015 TC, PTCM, HCCM Trainings



Making Ohio Better



FORM-ations

Referr-ALs

Who's in Charge Here?

FUND-amentals

200

200

200

200

400

400

400

400

600

600

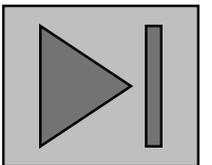
600

600

FINAL JEOPARDY!

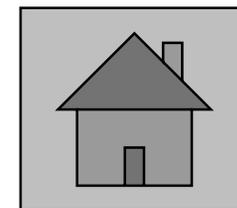
Q. What form can **anyone** use to inform HOME Choice Operations that the participant has been admitted to the hospital?

A. “Change in Status” form



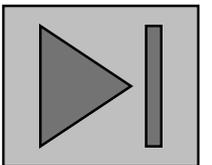
Additional Information

- Anyone means – HCCM, TC, HC Service Provider, Waiver CM or MyCare CM
- If a TC or HC Service Provider submits the CIS, they need to inform the CM
- CM responsible for informing the rest of the team needs of the hospitalization
- CM needs to complete an incident report associated with this information
- CIS also used to notify of a discharge from hospital/facility, facility to facility transfer, change of address, disenrollment



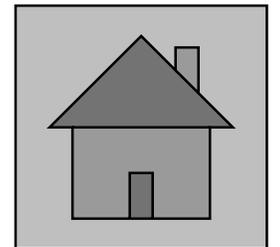
Q. What form is sent with the Qualified Residence Statement when the participant is moving into a friend's or family's home or apartment **and there is no lease?**

A. "HOME Choice Combined Residence Verification Document and Security Deposit and 1st Month Rent" form or, for short, the "HC CRVD&SDMRF"



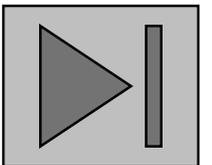
Additional Information

- TC must view the home and ensure it is appropriate
- Property Manager/Landlord must approve addition to the home
- Form is sent to HC Operations if there is no lease
- Form is submitted to Morning Star for reimbursement of security deposit and 1st month rent, if there is a lease



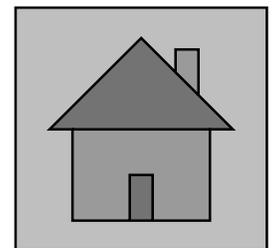
Q. What is the maximum amount of assistance that can be requested using the Emergency Rent and Utility Assistance form?

A. Maximum of \$650 for one month



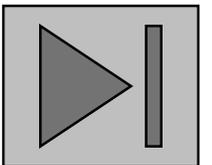
Additional Information

- Each request must include a detailed description of the problem and a prevention plan
- Each request needs to be approved by HOME Choice operations
- Receipts must match the month requested (Morning Star reimbursement)
- Unused money from the request is lost.



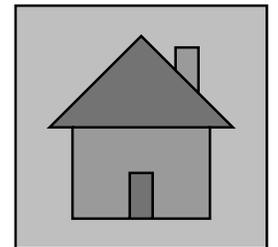
Q. Does the TC accept a referral when review of the CRT indicates that the applicant is interested in moving to an assisted living (AL) facility and none of the AL's in your area meet the requirements of a qualified residence?

A. Yes, **accepts** the referral



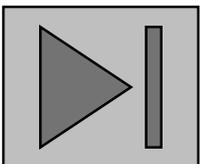
Additional Information

- TC involvement is always guided by the individual and their preferences
- TC involvement necessary ...
 - » To ensure the participant understands what an Assisted Living Facility is
 - » To discuss other community living options to see if appropriate or desired
- Once the PAA has completed an AL assessment and AL housing is secured, the participant should be PET'd
- TC is responsible for the hand off of individual to the AL waiver CM



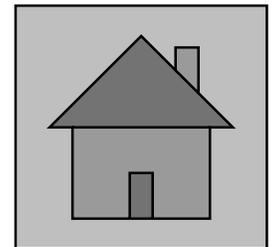
Q. Can the Goods and Services funds be used to purchase items for an applicant who intends on transitioning to an assisted living facility that is not a qualified residence?

A. Yes, however the TC needs to weigh the needs of the participant to see if the use of HC transition funds or AL waiver transition funds is a better option.



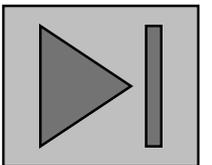
Additional Information

- Either HOME Choice Transition Funds exclusively or AL Waiver Transition funds exclusively can be used. BOTH FUNDS CANNOT BE USED.
- With the HC Transition Funds all spending **stops** on the day the discharge.
- With the AL Waiver Transition Funds spending **begins** on the day of admission to the AL.
- TC needs to evaluate the options carefully.



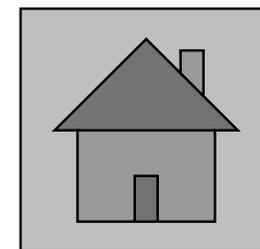
Q. Does the TC agency get to keep the **first and second deliverable** even though the applicant moved into an AL that was not qualified housing?

A. Yes - because housing was found and the participant moved



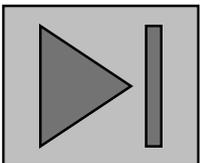
Additional Information

- Since housing was secured and participant moved, the first two deliverables appropriate
- No other TC deliverables are appropriate
- Provider deliverables will be considered based upon work completed.
- TC summary reports need to be submitted.
- TC needs to ensure a handoff to the AL waiver CM



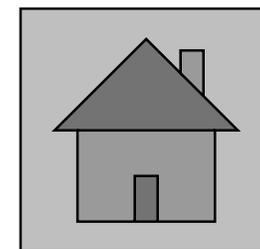
Q. Which group of participants receives HOME Choice case management services by CareStar?

A. Non-waiver participants



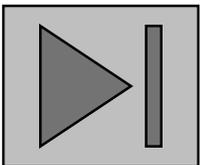
Additional Information

- We also call these individuals State Plan participants
- Participants on a waiver (PASSPORT, the Ohio Home Care Waiver or MyCare Waiver) have case management provided by their waiver CM
- There is a subset of MyCare individuals who are not on a waiver who have HCCM by CareStar



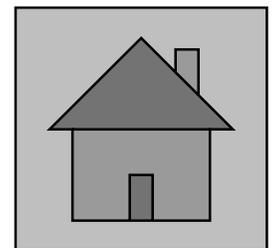
Q. What does the TC do if it is determined that the participant's waiver enrollment never happened and the participant is in the community?

A. Contact the CLA to have a HOME Choice case management added



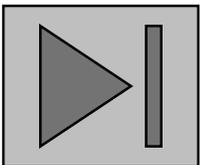
Additional Information

- The TC is the continuous team player for the participant and needs to ensure that the services discussed at the final discharge planning meeting are starting
- If not starting, discuss the addition of HOME Choice case management with the CLA
- Help to problem solve the reason the waiver enrollment has not taken place



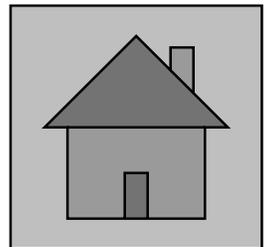
Q. What should the PTCM and TC do when a MyCare or Medicaid Managed Care plan is on the participant's service plan during pre-transition?

A. Contact the plan to include in all discharge planning



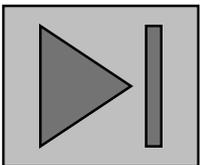
Additional Information

- Collaborate with the NF SW to obtain regular updates from the plan
- Plan is responsible for starting many community home health service and waiver services, so they need to be included in discharge discussions
- Contact information on the service plan but also a handout on the Resource Table



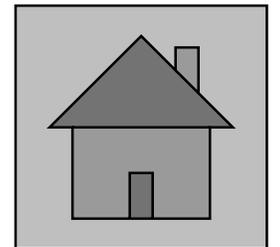
Q. What items are not allowed to be purchased from the Transition Service fund otherwise known as Goods and Services.

A. Items for strictly entertainment purposes



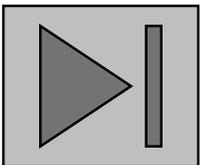
Additional Information

- Rule **5160-51-04** specifically mentions not being able to purchase “electronics and other household appliances or items that are intended to be used for entertainment or recreational purposes.”
- The purchasing of televisions or other electronics for entertainment purposes only, is not allowed
- Other items mentioned in the rule that cannot be purchased are **ongoing** rent, utility charges and groceries; cigarettes, alcohol and cable or internet access



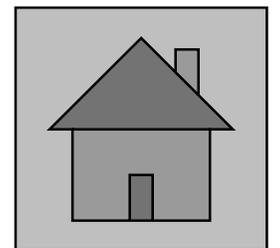
Q. Can gas cards be purchased with the Pre-Transition Transportation funds?

A. Yes – only one (1) for \$25, if appropriate



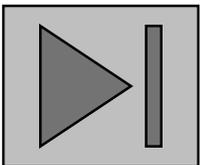
Additional Information

- The purchase of other types of gift cards is NOT allowed
- Helpful documents created by the CLA's about the use of the goods and services funds and transportation funds



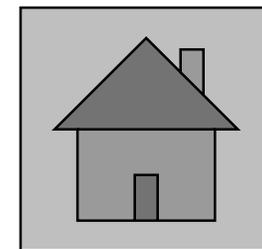
Q. What should the TC do when there is a request to purchase something with the goods and services funds that they **know** is contrary to the rules or program practice?

A. The TC can deny the request



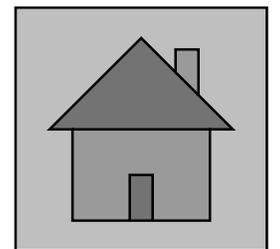
Additional Information

- The CLA's want to empower the TC to deny items they know are not covered by the funds
- The CLA does not have to deny these items (YOU HAVE THE POWER!)
- Check with the CLA for questionable items **prior** to making the purchase.
- According to rule, the transition services funds should be used for "initial transition expenses"
- No spending sprees to use up remaining funds
- Generally the participant should not be reimbursed for purchases they have made for themselves



What do you do when it is discovered that any essential part of the transition plan will not be put in place on the day of discharge?

Regroup with the discharge planning team



Additional Discussion

- Some other options:
 - » *Delaying the discharge date, if possible*
 - » *Fill in with State Plan services*
 - » *Discuss with CLA the possible addition of HOME Choice services until waiver available*
 - » *Explore other short term solutions*

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OHIO
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